# Best Practices for Managing HPC User Documentation and Communication



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## **BOF Format**

### Three topics - 15 minutes per topic

- 1. Documentation lifecycle
- 2. Communicating change and notable events to center's user community
- 3. Measuring effectiveness of communication and documentation efforts

## **NERSC**

- NERSC has 6000 users, 800 projects, from all over the world.
- Effective communication to reach all users is essential.
   We have the following mechanisms:
  - Lots of web documentations and online training materials
  - Weekly email newsletters
  - Monthly NUG telecons
  - Annual face-to-face NUG meetings
  - Engage and exchange info at user community events
  - Ticket system
  - Informal conversations with users
  - RSS feed, Twitter, Facebook, chat for users, staff-to-user/userto-user mailing lists

### NOAA

- 3 User Centers across the country
- Weekly emails per HPC site
- Multiple email lists
- Monthly and special event user meetings
- Special Handling and community involvement
  - Site visits
  - Center wide user boards
  - Organization wide user boards

#### What is the Oak Ridge Leadership Computing Facility?

- Mission: Provide the computational and data science resources required to solve the world's most impactful scientific & engineering problems.
- Users cover multiple science domains and experience levels
- New projects and users are added to system throughout year

- Projects receive 100x more hours than at other generally available centers.
- Average 250 projects per year
- OLCF users are spread out all over the globe and come from academia, national laboratories, other government agencies, and industry
- Average over 1,000 active users per year



#### **Titan**

Cray XK7
Currently #2 HPC Top 500
27 petaflops
299,008 Processor Cores
18,688 GPUs



## Documentation Lifecycle

Process to add, update, and remove documentation

- 1. Who is responsible for documentation at your center?
- 2. Who is allowed to update documentation?
- 3. What is the approval and review process?
- 4. How do you prevent documents from going stale?
- 5. Is user driven content allowed and encouraged?
- 6. Do you involve vendors in documentation process?
- 7. How do users know when documentation is updated?
- 8. Do you use third party tools to aid in the documentation process?
- 9. Do you have general documentation best practices?

## Communicating change and notable events

- Start Early & Communicate OFTEN!
  - Weekly emails are helpful but sometimes only provide you with evidence that something was sent.
  - Use as many mediums as possible (Wikis, email lists, user meeting)
    - Provide transition guides, keep a "living copy" of known issues
    - Allow users to contribute to the list of issues
      - Tickets are good, allowing users to contribute to a wiki was more helpful than during a major transition
  - Ensure that the impacts are spelled out during each message
- Frequency matters on Impact
  - Minor issue weekly
  - Major issue daily
  - Unplanned Outage every two hours

## Measuring effectiveness of communication and documentation efforts

#### Tools

- Google Analytics: most popular pages
- Siteimprove for Silverstripe web pages: broken links, spelling, statistical results, search engine optimizations.
- Google Search Appliance
- Internal "machine-learning" based search tool to better match documents and tickets

#### Methods

- User Surveys
  - Scores and Comments. Specific questions on documentation and communication.
  - The key is to have NERSC personal touch.
    - NERSC does not content itself with offering only, e.g., a generic tutorial on OpenMP, it also precisely describes how to, in practice (i) modify the code (ii) compile and, most importantly, (iii) run on NERSC platforms.
  - Q: do you feel adequately informed about NERSC changes? 90% Yes.
- Tracking email view (ANL mail chimp)

#### How to obtain useful user feedback

- User Survey
  - Frequency: annual
  - Tracking and incorporating results
- Web page comments
- Various channels of user engagement

#### Metrics

Fewer tickets, better survey scores, thumbs up comments